



Education Tax Refund Claim Form

WHAT IS IT? The Education Tax Refund (ETR) helps eligible families and independent students meet the cost of primary and secondary school education.

WHO CAN CLAIM? You can claim the (ETR) for education expenses you incur for each primary or secondary school child, AND

- you received family tax benefit (FTB) Part A for the child, **or**
- a payment was made for the child that stopped them from receiving FTB Part A for that child.
- Independent students may also be eligible to claim the ETR.

HOW MUCH CAN I CLAIM ? The maximum you can claim is 50% of eligible expenses up to:

- Primary School student, can claim up to \$750 for each eligible child - i.e. a maximum refund of \$375
- Secondary School student, can claim up to \$1500 for each eligible child - i.e. a maximum refund of \$750
- If your expenses exceed your refund limit for the year, any excess can go towards your following year's refund claim, as long as you are still eligible.

- WHAT YOU CAN CLAIM**
- laptops, home computers and associated costs
 - computer equipment (printers, USB drives, disability aids for special needs students)
 - home internet connections (including the costs of establishing and maintaining them)
 - computer software for educational use (including word processing, spreadsheet, database, presentation software, internet filters and anti-virus software)
 - paper-based school learning material (including textbooks, study guides, stationery etc.) (includes hire)
 - prescribed trade tools (tools required to complete a school-based apprenticeship)

- WHAT YOU CAN'T CLAIM**
- school fees, building levies or school uniform expenses
 - library book fees, membership or waiting list fees
 - student attendance at school-based excursions and camps
 - tutoring costs, sporting equipment, musical instruments
 - school subject levies - e.g. woodwork, art or home science
 - school photos, donations, tuck shop & transport expenses
 - computer games and consoles.

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CHILDS NAME		CHILDS NAME		CHILDS NAME	
GRADE IN SCHOOL		GRADE IN SCHOOL		GRADE IN SCHOOL	
DESCRIBE EXPENSE	COST	DESCRIBE EXPENSE	COST	DESCRIBE EXPENSE	COST

CHILDS NAME		CHILDS NAME		CHILDS NAME	
GRADE IN SCHOOL		GRADE IN SCHOOL		GRADE IN SCHOOL	
DESCRIBE EXPENSE	COST	DESCRIBE EXPENSE	COST	DESCRIBE EXPENSE	COST

Substantiation: I hereby certify that I have receipts for all of the expenses claimed above, and understand that the Tax Office may require these to be produced as proof of my claims.

Signature _____

Please return with other forms to Cape York Accounting Smithfield